

TurboTax + Lyft Tax Preparation Checklist

You've spent hours gathering all of your receipts and necessary documents to outline your expenses. Now what? For first-timers, making the adjustment from filing taxes as an employee to an independent contractor can seem like a daunting task. Whether this is your first time or your tenth time, this tax preparation checklist will help you maximize your tax deductions.

Not every category will apply to you, so just pick those that do, and make sure you have that information available. When you're ready to prepare your tax return using TurboTax software, you'll be surprised at how much time you'll save by organizing your information beforehand. Sign in and access your special offers from TurboTax and Lyft at lyft.com/drive/tax-information

Your Income

- 1099-MISC
- 1099-K
- Lyft Annual Summary
- Any other income records you may have

Vehicle Expenses

- Mileage (using the [Standard Method](#)) OR all other expense below (using the [Actual Expenses Method](#))
- Car tool kit
- Car wash
- Electronic toll transponder
- Flashlights and flares
- Floor mats
- Gasoline
- Insurance
- Maintenance
- Oil change
- Parking fees
- Portable battery jump pack
- Registration fees
- Repairs
- Snacks and refreshments for your passengers
- Tire inflator and pressure gauge
- Tires
- Tolls
- Towing
- Vehicle accessories
- Vehicle purchases

Insurance

- Health care
- Long-term care

Communication

- Cell phone purchase
- Cell phone service
- Cell phone repairs
- Cell phone accessories

Commission and Fees

- Lyft fees

Legal and Professional Fees

- Attorney fees
- Bookkeeping costs
- Tax professional fees

Miscellaneous Expenses

- Bank charges
- Business memberships
- Business taxes and licenses
- City and airport fees
- First aid kit
- Office supplies
- Other miscellaneous expenses
- Roadside assistance plans